

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Lehman Brothers Special Financing Inc., et al.

Debtors.

)  
) Chapter 11  
)  
) Case No. 08-13555 (JMP)  
)  
) Jointly Administered  
)  
Proof of Claim No.: **19936**  
Date Proof of Claim Filed: **9/21/2009**  
Amount of Claim Transferred: **\$3,000,000.00**

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**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**  
**PURSUANT TO FRBP RULE 3001(e)(2)**

**TO: TRANSFEROR:** **GOLDMAN SACHS LENDING PARTNERS LLC**  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attention: Michelle Latzoni  
Telephone: 212-934-3921  
E-mail: [gsd.link@gs.com](mailto:gsd.link@gs.com)

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **19936** against Lehman Brothers Special Financing Inc. in the amount of **\$3,000,000.00** as evidenced by the attached Evidence of Transfer of Claim to:

**TRANSFeree:** **PMT CREDIT OPPORTUNITIES FUND LTD.**  
c/o GLG Ore Hill LLC  
HSBC Tower  
452 5th Ave., 27th Floor  
New York, NY 10018  
Attention: Rachel Carr-Harris  
Telephone: 212-224-7255  
E-mail: [Rachel.car-harris@glgpartners.com](mailto:Rachel.car-harris@glgpartners.com)

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

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Clerk of the Court

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PMT Credit Opportunities Fund Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

PMT Credit Opportunities Fund Ltd.

c/o GLG Ore Hill LLC

HSBC Tower

452 5th Ave., 27th Floor

New York, NY 10018

Attn: Rachel Carr-Harris

Tel: 212-224-7255

Email: rachel.carr-harris@glgpartners.com

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 19936

Amount of Claim Transferred: \$3,000,000.00

Date Claim Filed: 9/21/2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

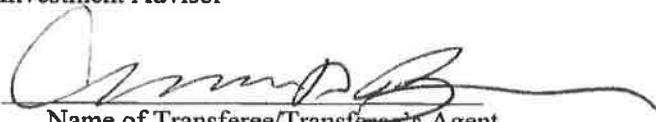
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PMT CREDIT OPPORTUNITIES FUND LTD.

By: GLG Ore Hill LLC

Its: Investment Advisor

By:



Name of Transferee/Transferee's Agent

Date: 10/19/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:

Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PMT CREDIT OPPORTUNITIES FUND LTD.

By: GLG Ore Hill LLC

Its: Investment Advisor

By:

Name of Transferee/Transferee's Agent

Date: 10/19/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Transferee/Transferor's Agent  
Michelle Latzoni  
Authorized Signatory